



### Additional Donation Information

- Send me information about making a legacy gift through my estate plans
- My company offers a matching gift program
- Contact me about setting up an automatic monthly direct donation
- I would like to make a gift of stock (information below)

Stock gift: \$ \_\_\_\_\_  
 Or # shares: \_\_\_\_\_  
 Ticker symbol: \_\_\_\_\_  
 Date(s) of stock gift: \_\_\_\_\_

Gifts of stock should be transferred to Allen Capital Management. For more information, please contact:  
 Julie Bryan, Portfolio Manager  
 (503) 292-1041 or  
 julie@allentrust.com.

Gifts are tax deductible to the extent allowed by law. Please make checks payable to the OBA Education Foundation. Our tax ID number is 93-0910219.

Please direct questions to the OBA Education Foundation team at (503) 581-3522 or foundation@oregonbankers.com.

Please return this form with your donation or pledge to the address below.

**Thank you!**

### Donor Information

Business/Organization/Individual's Name

\_\_\_\_\_ please print

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_

Phone \_\_\_\_\_

Email \_\_\_\_\_

Name as it should appear for publicity/recognition

\_\_\_\_\_ please print

Signature \_\_\_\_\_ Date \_\_\_\_\_

### Payment Options

Amount enclosed \$ \_\_\_\_\_ (checks payable to OBA Education Foundation)

Bill me \$ \_\_\_\_\_ beginning \_\_\_\_\_ and thereafter  
 Monthly  Quarterly  Yearly

Please charge \$ \_\_\_\_\_ to my  VISA  MasterCard  American Express

Credit Card # \_\_\_\_\_ CVV Code \_\_\_\_\_

Name on Card \_\_\_\_\_ Expiration Date \_\_\_\_\_

Signature \_\_\_\_\_

My gift is in  Memory of  Honor of

Person's name

\_\_\_\_\_ please print

Please notify \_\_\_\_\_

Address \_\_\_\_\_

City/State/Zip \_\_\_\_\_