



# A Member's Guide to the Members-Only Area

**Oregon Bankers Association**  
[www.oregonbankers.com](http://www.oregonbankers.com)

*An illustrated guide to getting the most out  
of our interactive self-service website*





## Membership has its privileges

- Our website offers self-service features and benefits exclusive to OBA members and their employees.
- To ensure only members have access to these benefits, the members-only area requires a valid login.
- The pages in this guide will show you how to login, update your information and access members-only content.



## Login to take control of your membership

- You will need a username and password to gain access to the members-only area and to receive members discounts when registering for an event through the OBA website.
- If you ever forget your password, click the “Forgot your password?” link to to receive an email with instructions to reset it.
- If your email address is not recognized that means we do not have you in our system. Visit [www.oregonbankers.com/membership-registration](http://www.oregonbankers.com/membership-registration) to enroll.

Click [Login](#) at the top of the website


The screenshot shows the Oregon Bankers Association website. At the top, there is a navigation bar with links for "About Us", "Contact Us", "Press Room", and a highlighted "Login" button. The OBA logo is prominently displayed in the center. Below the logo is a horizontal menu with categories: "CALENDAR", "ADVOCACY", "EDUCATION & EVENTS", "MEMBER CENTER", "MARKETPLACE", "COMMUNITY RESOURCES", and "FOUNDATION". The main content area features a large image of horses in a field with snow-capped mountains in the background. Overlaid on this image is the text "Welcome to the OBA" and the tagline "The Voice of Oregon Banking • Since 1905". At the bottom of the page, there is a purple footer with two buttons: "FOR BANKERS" and "FOR THE PUBLIC", each with a plus sign.

# Welcome to the members-only portal!

## Now, what can I do here?

- Change username/ password
- Update your contact information
- Update mailing list preferences
- Pay your bills
- Add or edit your organization's profiles (designated editors only)
- View referral reports



Hi Andee! You're currently viewing your personal profile  [Switch Profile](#)

[Change Password](#) [Log Out](#)

[Member portal home](#) [Edit this profile](#) [Pay open invoices](#) [Relationships](#) [Resources](#)

Welcome to OBA's new members-only portal. Click here for a [User Guide](#) to help you navigate the new portal.



**Andee Rose**  
SVP - Marketing & Communications Director

ProfileID: 13250

Email  
arose@oregonbankers.com

Phone  
(503) 576-4113

Address  
PO Box 13429  
Salem, OR 97309

Title  
SVP - Marketing & Communications Director

There are no open invoices

[PAYMENT HISTORY](#)

[PAY INVOICES](#)

1 Related Profiles

[Add a profile](#) [View and edit all >>](#)



Oregon Bankers Association

info@oregonbankers.com  
(503) 581-3522  
★ Main Contact

My Events

[View all events >>](#)

September 26, 2023  
2023 OBA Peer Group Summit

July 17, 2023  
OBA Marketing Roundtable Meeting & Pre-Event Optional Activity: Petty Fever Concert

June 7, 2023  
2023 Women in Oregon Banking Luncheon

February 27, 2023  
2023 DEI Training Series (4-part webinar series)

October 27, 2022  
OBA Peer Group Summit

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Committees

Marketing Roundtable  
9/18/2020

Access & Inclusion Task Force

Hi Andee! You're currently viewing your personal profile



Switch Profile

Member portal home

Edit this profile

Pay open invoices

Relationships

Resources ▾

## Profile Edit



Andee Rose  
SVP - Marketing & Communications Director

### General Information

Additional Addresses

Additional Phones

Additional Emails

Social Media

Mailing Lists

Formal First Name (not required)

Andrea

First Name/Nickname (required)

Andee

MI

Last Name

Rose

Suffix

Organization Name

Title

SVP - Marketing & Communications Director

Address

PO Box 13429

City

Salem

State

OR

Zip

97309

Zip Ext

County

Country

United States

E-mail

arose@oregonbankers.com

Work Phone

(503) 576-4113



Update this profile photo

## Editing Your Profile

Click the **Edit this profile** link in the menu bar. It will open a page that allows you to update much of your profile information, including:

- Name, address and other basic contact information
- Mailing lists
- Roundtable membership (Committees are not editable as those are by appointment)
- Social media accounts

**Note that all changes made in the members-only portal are approved by Association staff, therefore changes are not immediate. Please allow 1-2 days for processing.**

## Profile Edit



**Andee Rose**  
SVP - Marketing & Communications Director

SAVE THIS PROFILE

General Information

Additional Addresses

Additional Phones

Additional Emails

Social Media

**Mailing Lists**

### Bank & Affiliate Member Mailing Lists

- BankTalentHQ Employer Weekly
- Call to Action
- Capitol Comments
- Convention & Conference Announcements
- Credit Union Candor
- Friday Five
- SynergyNews

### Mailing Lists For All Members

- Banking Matters - Digital Edition
- Banking Matters - Print Edition
- Convention & Conference Announcements
- Education Announcements
- News Releases
- OBA Education Foundation
- Trail Blazers Rip City Rewards & Columbia Employee Store Discounts
- Oregon BankPAC
- Regulatory Spotlight

### Peer Groups: Roundtables

- Agriculture Roundtable
- Bank Operations Roundtable
- Community Engagement Roundtable
- Compliance Roundtable
- Marketing Roundtable
- Technology Roundtable
- Trust & Wealth Management Roundtable

## Mailing lists

OBA offers several lists. You may select to subscribe to any listed under your membership type. You may also unsubscribe by deselecting lists. [Learn more](#) about OBA's publications.

## Roundtables

Below the mailing lists are OBA's roundtable peer groups. If you are a member banker or affiliate member, you can choose to join an roundtable. [Learn more](#) about OBA's peer groups.

Hi Andee! You're currently viewing your personal profile



Switch Profile

Member portal home

Edit this profile

Pay open invoices

Relationships

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### 1 open invoices

Andee Rose

\$0.00

Oregon Bankers Association

\$590.00

PAYMENT HISTORY

PAY INVOICES

### Open invoices across accounts

**PAY NOW** There is 1 invoice to pay

<input type="checkbox"/>	Due date ↕	Invoice date ↕	Invoice ↕	Invoiced profile ↕	Description ↕	Item amount ↕	Paid ↕	Due ↕
<input checked="" type="checkbox"/>	10/27/2021	7/1/2021	7878	Oregon Bankers Association	Banking Fundamentals	\$590.00	\$0.00	\$590.00

<< < 1 > >>

**Payment details** **\$590**

Use a new card ▾

Name On Card

Card Num

Security Code  Month  Year

Address  
777 13th Street SE, Suite 130

City  State  Zip / Postal Code

Country

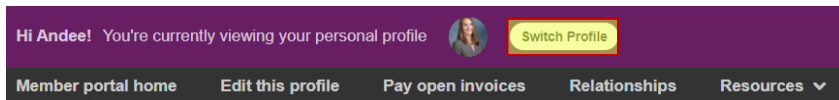
**CANCEL** **SUBMIT PAYMENT**

## Pay Open Invoices (designated editors only)

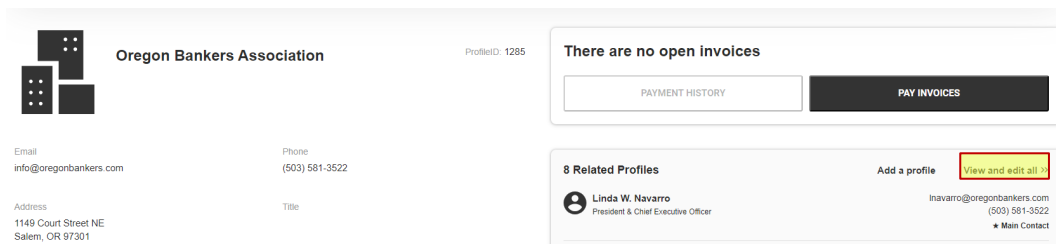
- Select **Pay Invoices** to pay online.
- Check the box next to the invoice you wish to pay and select Pay Now.
- You can also view your payment history.

# Editing Your Organization's Employee Profiles

(Designated “editors” only. Contact OBA for permission.)



1. Select **Switch Profile** at the top of the page.
2. Select your organization from the pop up.
3. Select **View and edit all** below the Pay Invoices button.



## Now you can:

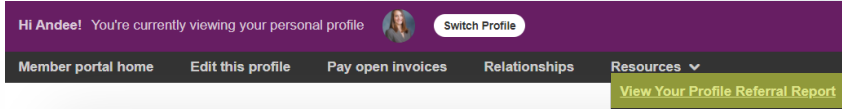
- Edit names, addresses and other basic contact information
- Add new profiles (employees) to the organization

## Removing a profile:

Please do not replace an existing profile with a new profile. To remove an employee:

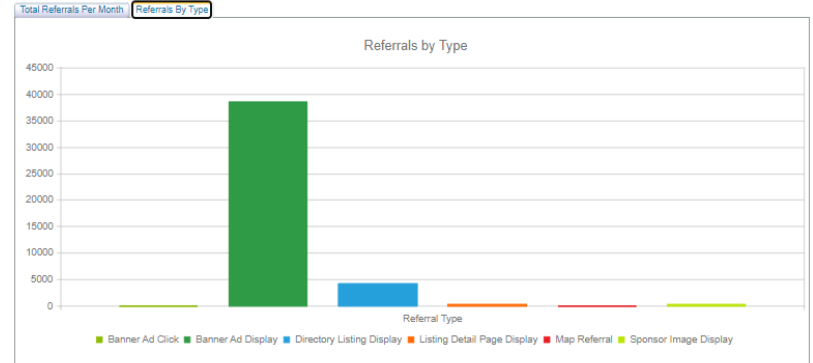
- Next to the profile, select Action, then Edit
- Under Relation Type, select Former Employee

# Referral Report



Ever wonder how often you've been referred by us? Our website tracks when someone has viewed or clicked on your organization's directory listing or [banner ad](#) (if you have one).

Under the Resources tab, click **View Your Profile Referral Report** to see how many referrals your organization has received in the past year.



TOTAL REFERRALS

**43,532**

TOTAL IMPRESSIONS

**43,104**

BANNER IMPRESSIONS

**38,640**

TOTAL LEADS

**428**

BANNER CLICKS

**73**

LEAD RATE

**0.99%**

CLICK-THRU RATE

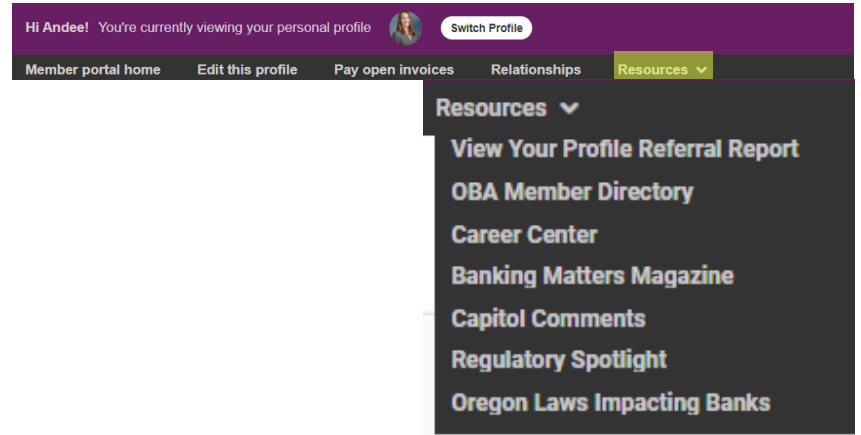
**0.19%**

## Additional Resources

Under the Resources tab, we have links to OBA's member directory and career center, but more importantly, OBA's members-only publications.

### Here you can view current and past issues of:

- Banking Matters Magazine
- Capitol Comments (state legislative updates)
- Regulatory Spotlight (regulatory changes)
- Oregon Laws Impacting Banks (changes made since Oregon's last legislative session)





## Need help?

Contact us at (503) 581-3522 or email [info@oregonbankers.com](mailto:info@oregonbankers.com).

We are more than happy to make changes to your individual or organization profile on your behalf.

Thank you for your membership in the OBA!